

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MIG Inc.)	
)	Case No. 09-12118 (KG)
)	
Debtor)	
)	
)	Hearing Date: TBD
)	Obj. Deadline: Feb. 17, 2010 at 4:00 p.m. (EST)
)	
)	

**SECOND INTERIM FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF ROTHSCHILD, INC., AS FINANCIAL
ADVISOR AND INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE PERIOD OF OCTOBER 1, 2009 THROUGH
DECEMBER 31, 2009**

<u>Name of Applicant:</u>	<u>Rothschild Inc</u>
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
 Date of retention:	 Effective as of July 23, 2009. Order retaining Rothschild Inc. <i>nunc pro tunc</i> entered on September 4, 2009
 Period for which compensation and reimbursement is sought:	 October 1, 2009 through December 31, 2009
 Amount of compensation sought as actual, reasonable and necessary:	 \$525,000.00
 Amount of expense reimbursement sought as actual, reasonable and necessary:	 \$143,227.06
 This is a: <input type="checkbox"/> Monthly <input checked="" type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Summary of Fee Applications for Compensation Period:

Date Filed	Docket Number	Period Covered	Total Fees Requested (100%)	Total Expenses Requested (100%)	Approved Fees (80%)	Approved Expenses (100%)
12/1/09	404	10/1/09 – 10/31/09	\$175,000.00	\$66,740.75	\$140,000.00	\$66,740.75
12/23/09	482	11/1/09 – 11/30/09	\$175,000.00	\$46,572.81	\$140,000.00	\$46,572.81
1/26/10	535	12/1/09 – 12/31/09	\$175,000.00	\$29,913.50	Pending	Pending
Totals			\$525,000.00	\$143,227.06		

Summary of Objections to Fee Applications in this interim period: None

Summary of Hours:

Professional	Job description	Title	Hours worked from 10/1/09 – 12/31/09
Todd Snyder	Investment Banker	Managing Director	198.5
Albrecht Stewen	Investment Banker	Managing Director	153.5
Robert Laier	Investment Banker	Assistant Director	283
Richard Blann	Investment Banker	Vice President	249
Vik Jindal	Investment Banker	Associate	475.5
Ritika Chawla	Investment Banker	Associate	201.5
Joseph Roth	Investment Banker	Analyst	125
Patty Piotrowicz	Investment Banker	Analyst	84.5
Gregory Moritz	Investment Banker	Analyst	115.5

Summary of expenses:

Expense	Amount
Travel	\$49,396.04
Ground Transportation	8,138.21
Hotel	6,566.43
Legal Fees	4,983.76
Miscellaneous	549.37
Meals	4,453.66
Word Processing	9,344.44
Copies	5,544.70
Research / Database	53,115.61
Telephone / Communications	1,124.64
Courier Services	10.20
Total	\$143,227.06

Pursuant to the Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals, entered July 29, 2009 [Docket No. 93] and the Order Authorizing Employment and Retention of Rothschild Inc. as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to July 23, 2009, and Waiving Certain Information Requirements Under Rule 2016-2(d) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware [Docket No.176], Rothschild, Inc. hereby seeks interim approval of the full amount of

the fees and expenses in the above-referenced fee applications and payment by the Debtor of the amounts requested in such fee applications in full.

WHEREFORE, Rothschild respectfully requests that the Court enter the attached order and grant Rothschild such other and further relief as is just and proper.

Dated: January 28, 2010



ROTHSCHILD INC

Todd B. Snyder, Managing Director
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 403-3500
Facsimile: (212) 403-3501

CERTIFICATE OF SERVICE

I hereby certify that on this 28th day of January, 2010, a copy of the foregoing *Second Interim Fee Application for Compensation and Reimbursement of Expenses of Rothschild, Inc., as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors for the Period of October 1, 2009 through December 31, 2009* was caused to be served via First Class Mail, unless otherwise indicated, upon the following:

VIA FIRST CLASS MAIL

Natasha Alexeeva
MIG, Inc.
5960 Fairview Road, Suite 400
Charlotte, NC 28210

VIA HAND DELIVERY

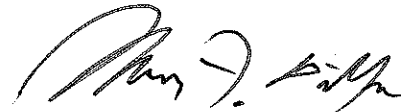
Scott C. Cousins, Esq.
Greenberg Traurig, LLP
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, DE 19801

VIA FIRST CLASS MAIL

Maria J. DiConza, Esq.
Greenberg Traurig, LLP
Metlife Building
200 Park Avenue
New York, NY 10166

VIA HAND DELIVERY

Office of the United States Trustee
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801



Thomas F. Driscoll III (#4703)