

UNITED STATES BANKRUPTCY
COURT DISTRICT OF DELAWARE

APPEAL TRANSMITTAL SHEET

Bankruptcy Case Number: 09-12118 (KG)

Title of Order Appealed:

Order Denying the Motion of the Official Committee of Unsecured Creditors to Bar and Void Special Litigation Committee and Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel to the Special Committee of Debtor's Board of Directors Nunc Pro Tunc to November 12, 2009.

Item Transmitted: Notice of Appeal
Date Filed: December 30, 2009

Notice of Appeal. Docket #491

Appellant's Designation of Items & Statement of Issues. Docket #492

Appellee's Designation of Items & Statement of Issues. Docket #501 and 509

Appellant:

The Official Committee of Unsecured
Creditors of MIG, Inc.
Represented By:

Ian Connor Bifferato
Thomas F. Driscoll, III
Bifferato LLC
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and

Carmen H. Lonstein
Richard M. Franklin
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Appellee:

MIG, Inc.
Represented By:

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The Nemours Building
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and

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Office of the U.S. Trustee

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Filing Fee Paid: Yes No

IFP Motion Filed by Appellant? Yes No

Have Additional Appeals to the Same Order been Filed? Yes No

If so, has District Court assigned a Civil Action Number? Yes No

Additional Notes:

Certification of Direct Appeal to Court of Appeals, dkt #493.

February 2, 2009

Date

Teresa Southerland

Deputy Clerk

Bankruptcy Court Appeal (BAP) Number: BAP-09-104

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