

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MIG, INC.,

Debtor.

Chapter 11

Case No. 09-12118 (KG)

**CERTIFICATION OF NO OBJECTION  
TO FEE STATEMENT [RE DOCKET NO. 537]**

The undersigned special conflicts counsel to the Debtor and Debtor in Possession (the “Debtor”), in the above captioned case, hereby certifies the following:

1. On July 30, 2009, the Court entered the Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals (the “Interim Compensation Order”) [Docket No. 93].

2. In accordance with the Interim Compensation Order, on January 27, 2010, Proctor Heyman LLP (“PH”) filed its *Fourth Monthly Application of Proctor Heyman LLP for Compensation and Reimbursement of Expenses as Special Counsel to the Debtor for the Period from December 1, 2009 to and Including December 31, 2009* [Docket No. 537] (the “Application”) with the United States Bankruptcy Court for the District of Delaware.

3. Pursuant to the Notice of Application, objections were due on February 16, 2010 at 4:00 p.m. Personnel at PH have reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. As of February 17, 2010, no objections or responses to the Application have been received.

Dated: February 17, 2010

PROCTOR HEYMAN LLP

/s/ Vernon R. Proctor

Vernon R. Proctor (DE Bar No. 1019)  
Dominick T. Gattuso (DE Bar No. 3630)  
1116 N. West Street  
Wilmington, DE 19801  
Telephone: (302) 472-7300  
Facsimile: (302) 472-7320  
Email: [vproctor@proctorheyman.com](mailto:vproctor@proctorheyman.com)

Special Counsel for the Debtor  
and Debtor-in-Possession

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**CERTIFICATE OF SERVICE**

I, Vernon R. Proctor, hereby certify that on February 17, 2010, I caused to be served a copy of the Certificate of No Objection to Fourth Monthly Application of Proctor Heyman LLP for Compensation and Reimbursement of Expenses as Special Counsel to the Debtor for the Period of December 1, 2009 To and Including December 31, 2009 to be served upon counsel in the manner listed below:

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|---|--|--|
| <p><b>VIA Hand Delivery</b><br/>Greenberg Traurig, LLP<br/>Scott D. Cousins, Esq.<br/>The Nemours Building<br/>1007 North Orange Street<br/>Suite 1200<br/>Wilmington, DE 19801<br/>Counsel to the Debtor</p> | <p><b>VIA Hand Delivery</b><br/>Bifferato LLC<br/>Ian Connor Bifferato, Esq.<br/>800 North King Street<br/>Wilmington, DE 19801<br/>Counsel to the Committee</p> | <p><b>VIA Hand Delivery</b><br/>Richard T. Schepacarter, Esq.<br/>U.S. Department of Justice<br/>Office of the U.S. Trustee<br/>J. Caleb Federal Bldg<br/>844 N. King Street, Suite 2207,<br/>Lockbox 35<br/>Wilmington, DE 19801<br/>302-573-6497</p> |
| <p><b>VIA Overnight Mail</b><br/>Baker &amp; McKenzie LLP<br/>Carmen H. Lonstein, Esq.<br/>One Prudential Plaza<br/>130 E. Randolph Dr.<br/>Chicago, IL 60601</p>   | <p><b>VIA Overnight Mail</b><br/>Greenberg Traurig, LLP<br/>Maria DiConza, Esq.<br/>Metlife Building<br/>200 Park Avenue<br/>New York, NY 10166</p>              | <p><b>VIA Overnight Mail</b><br/>MIG, Inc.<br/>Natasha Alexeeva, Esq.<br/>5960 Fairview Road<br/>Suite 400<br/>Charlotte, NC 28210</p>   |

/s/ Vernon R. Proctor

Vernon R. Proctor, Esquire ( # 1019)  
PROCTOR HEYMAN LLP