

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

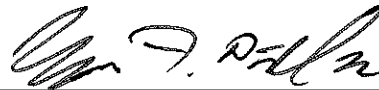
In re:) Chapter 11
)
MIG, Inc.,) Case No. 09-12118 (KG)
)
Debtor.)
)
) **Re: Docket No. 539**

CERTIFICATE OF NO OBJECTION (RE: DOCKET NO. 539)

I hereby certify that as of February 23, 2010 no objection or response to the Second Interim Fee Application of Rothschild, Inc. for Compensation and Reimbursement of Expenses of Rothschild, Inc., as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors for the Period of October 1, 2009 through December 31, 2009[Docket No. 539] (the "Application"), filed by Rothschild, Inc. on January 28, 2010, has been docketed with the Court or served on counsel. The Notice attached to the aforesaid Application stated that objections or responses to the Application, if any, were to be made in writing and filed with the Court and served upon counsel so as to be received on or before February 17, 2010 at 4:00 p.m.

The Application was filed and served in accordance with the Administrative Order Under 11 U.S.C. § 331, Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, signed on July 29, 2009 [Docket No. 93]. The Debtors are authorized to pay Rothschild, Inc. 80% of the fees and 100% of the expenses as requested in the Application without further order of the Court.

Dated: February 23, 2010
Wilmington, Delaware



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CERTIFICATE OF SERVICE

I hereby certify that on this 23rd day of February, 2010, a copy of the foregoing *Certificate of No Objection (Re: Docket No. 539)* was caused to be served via First Class Mail, unless otherwise indicated, upon the following:

VIA FIRST CLASS MAIL

Natasha Alexeeva
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VIA HAND DELIVERY

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Thomas F. Driscoll III (#4703)