

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MIG, Inc.,

Debtor.

Chapter 11

Case No. 09-12118 (KG)

Re: D.I. 593

**ORDER I) SCHEDULING HEARING ON MOTIONS IN LIMINE, II) RESCHEDULING  
DATES FOR HEARING, AND EXTENDING EXCLUSIVITY PERIODS**

This matter is before this Court with respect to matters scheduled to be heard on February 8-10, 2010, comprised of: (i) the Official Committee of the Unsecured Creditors of MIG, Inc.'s Motion for Order Pursuant to Sections 105(a), 1104(a), 1121(c)(1) and (d)(1), and 1112(b), Appointing a Chapter 11 Trustee and Terminating the Debtor's Exclusivity to File a Plan or, in the Alternative, Dismissing Chapter 11 Case for Cause, filed on July 23, 2009 (Dkt. No. 78), related Scheduling Order, Amended Scheduling Order, and Second Amended Scheduling Order (Dkt. Nos. 168, 309 and 494), related Proposed Pretrial Order filed on February 5, 2010 (Dkt. No. 564)(the "Pretrial Order"), related Motions *in Limine* attached as exhibits to the Pretrial Order (the "Motions in Limine") and motions related to the Motions *in Limine* (Dkt. Nos. 565, 568, and 570); (ii) the Committee's Motion for Order Granting the Committee Standing to (i) Prosecute Actions on Behalf of the Debtors' Estate and (ii) Seek a Temporary Restraining Order, Preliminary Injunction and Other Related Relief (the "Standing Motion") (Dkt. No. 310); (iii) the Hearing on the Debtor's Motion for Entry of Order (I) Approving Disclosure Statement . . . And Granting Other Relief (Dkt. No. 538), and (iv) related pleadings as listed in the Amended Notice of Agenda for Matters Scheduled For Hearing on February 10, 2010 (Dkt. No. 567). The Court having heard from the interested parties with respect to the rescheduling of these matters,

IT IS HEREBY ORDERED THAT:

1. The Court shall conduct a hearing with respect to the Motions *in Limine* and pre-trial matters on April 7, 2010 at 10:00 a.m. (Eastern Time).
2. The Debtor shall deliver to the Committee any proposed update to Lazard's Reorganization Valuation so as to be received by to the Committee by not later than March 15, 2010. The Court shall hear any objections with respect to such report on April 7, 2010 at 10:00 a.m. (Eastern Time).
3. Opening statements and an evidentiary hearing on the Official Committee of the Unsecured Creditors of MIG, Inc.'s Motion for Order Pursuant to Sections 105(a), 1104(a), 1121(c)(1) and (d)(1), and 1112(b), Appointing a Chapter 11 Trustee and Terminating the Debtor's Exclusivity to File a Plan or, in the Alternative, Dismissing Chapter 11 Case for Cause, filed on July 23, 2009 and Standing Motion are scheduled to begin at 9:30 a.m. (Eastern Time) on May 10-12, 2010.
4. The Pretrial Order filed on February 5, 2010 (Dkt. No. 564) shall apply to the Hearing on the Official Committee of the Unsecured Creditors of MIG, Inc.'s Motion for Order Pursuant to Sections 105(a), 1104(a), 1121(c)(1) and (d)(1), and 1112(b), Appointing a Chapter 11 Trustee and Terminating the Debtor's Exclusivity to File a Plan or, in the Alternative, Dismissing Chapter 11 Case for Cause, filed on July 23, 2009 and Standing Motion. The Parties need not file additional pretrial orders.
5. The hearing on approval of the Debtor's First Amended Disclosure Statement (Dkt No. 545) (or any other disclosure statement filed by the Debtor) shall be adjourned to a date after May 12, 2010 to be requested by the Debtor.

6. In furtherance of the foregoing, the November 18, 2009 Order granting Debtor's motion for entry of an order pursuant to 11 U.S.C. § 1121(d) extending the exclusive period to solicit acceptances of the chapter 11 plan (the "November 18, 2009 Order") (Dkt. No. 362) is hereby modified as follows:

2. The Debtor's exclusive period within which to file a plan of reorganization is hereby extended to and including May 17, 2010.
3. The Debtor's exclusive period within which to solicit acceptances to its plan of reorganization is hereby maintained and extended to and including July 12, 2010.

All other aspects of the Court's November 18, 2009 Order remain intact and unmodified.

Dated: February 20, 2010  
Wilmington, Delaware

  
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The Honorable Kevin Gross  
United States Bankruptcy Judge