

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MIG, INC.,

Debtor.

Chapter 11

Case No. 09-12118 (KG)

**Hearing Date: May 20, 2010 at 10:00 a.m.**

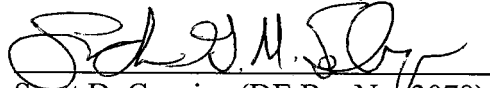
**NOTICE HEARING ON DEBTOR'S DISCLOSURE STATEMENT**

**PLEASE TAKE NOTICE** that on February 1, 2010, MIG, Inc., the above-captioned debtor and debtor-in-possession (the “**Debtor**”), filed its Proposed First Amended Disclosure Statement With Respect to the Chapter 11 Plan of Reorganization for MIG, Inc. (the “**Disclosure Statement**”) [Docket No. 545] and the related First Amended Chapter 11 Plan of Reorganization for MIG, Inc. [Docket No. 546].

**PLEASE TAKE FURTHER NOTICE** that the hearing on the Disclosure Statement will be held on **May 20, 2010 at 10:00 a.m.** before the Honorable Kevin Gross at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6<sup>th</sup> Floor, Courtroom #3, Wilmington, Delaware 19801.

Dated: March 2, 2010

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